

## Additional Advisor Form

### Instructions

Please send the completed application form and all supporting documentation to Prescient at [pmancoadmin@prescient.co.za](mailto:pmancoadmin@prescient.co.za) or Fax to 021 700 3700.

All FICA/AML documentation

### Financial Advisor / Financial Services Provider (FSP) Details

Registered Name \_\_\_\_\_

FAIS or other FSP licence Number \_\_\_\_\_ Jurisdiction \_\_\_\_\_

Original Allocated FSP Codes from Prescient \_\_\_\_\_

### Contact Person

Title \_\_\_\_\_ Surname \_\_\_\_\_

First Name(s) \_\_\_\_\_

Telephone (H) \_\_\_\_\_ Telephone (W) \_\_\_\_\_

Cell \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_

### List of additional Advisors / FSP's – Key Individuals and Representatives

(Attach list to this form if needed.)

Name \_\_\_\_\_ ID \_\_\_\_\_

Name \_\_\_\_\_ ID \_\_\_\_\_

Name \_\_\_\_\_ ID \_\_\_\_\_

Name \_\_\_\_\_ ID \_\_\_\_\_

Name \_\_\_\_\_ ID \_\_\_\_\_

Authorised by \_\_\_\_\_  
Signature Name

### FICA Requirements

In terms of the Financial Intelligence Centre Act, 2001 ("FICA") the company requires a copy of each of the following documents:

An "ID document" means a document containing a photo, full names, date of birth and ID number, a passport containing or a valid driver's licence.

"Proof of address/business address" means a document less than 3 months old containing a physical residential address that is a utility bill, bank statement, rates account or tax invoice.

#### South African Citizens and Residents or Foreign Nationals (Natural Person)

- ID document, drivers licence or a passport.
- Proof of physical address.

### Acceptance by Prescient

Signed at \_\_\_\_\_ on \_\_\_\_\_ 20\_\_\_\_

\_\_\_\_\_  
Signed on behalf of Prescient duly authorized

\_\_\_\_\_  
Signed on behalf of Prescient duly authorized

Allocated FSP Codes: \_\_\_\_\_